

CLACKAMAS COUNTY
HOUSING AND COMMUNITY DEVELOPMENT

2014 CAPER

**CONSOLIDATED ANNUAL
PERFORMANCE REPORT**



Clackamas County
Housing and Community Development Division
Public Services Building
2051 Kaen Road – Suite 245
Oregon City, Oregon
(503) 655-8591
www.clackamas.us/communitydevelopment/

December, 2015

CLACKAMAS COUNTY BOARD OF COMMISSIONERS

Chair: John Ludlow

Commissioner: Jim Bernard
Commissioner: Martha Schrader

Commissioner: Paul Savas
Commissioner: Tootie Smith

County Administrator
Don Krupp

POLICY ADVISORY BOARD

Amanda Zeiber, City of Canby
Gene Green, City of Damascus
Pete Boyce, City of Gladstone
Sheri Richards, City of Rivergrove
Kay Mordock, City of Johnson City
Bill Elliot, City of Estacada
Chris Jordon, City of West Linn
Jason Tuck, City of Happy Valley
Dan Huff, City of Molalla
Mike Walker, City of Sandy
Bryan Cosgrove, City of Wilsonville
David Frasher, City of Oregon City
Scott Lazenby, City of Lake Oswego
Bill Monahan, City of Milwaukie
Mike Barnett, City of Barlow
Sherilyn Lombos, City of Tualatin

DEPARTMENT OF HEALTH, HOUSING AND HUMAN SERVICES

Director of Health, Housing and Human Services
Richard Swift

Housing and Community Development
Chuck Robbins, Director

Table of Contents

CR-05 - Goals and Outcomes	5
CR-15 - Resources and Investments 91.520(a)	13
CR-20 - Affordable Housing 91.520(b)	20
CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)	23
CR-30 - Public Housing 91.220(h); 91.320(j)	28
CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j).....	30
CR-40 - Monitoring 91.220 and 91.230.....	36
CR-45 - CDBG 91.520(c)	38
CR-50 - HOME 91.520(d).....	39
CR-60 - ESG 91.520(g) (ESG Recipients only)	43
CR-65 - Persons Assisted.....	45
CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes.....	48
CR-75 – Expenditures.....	49

ATTACHMENTS:

- PR 26 – CDBG Financial Summary Report
- PR 23 CDBG Summary of Accomplishments
- PR 23 HOMESummary of Accomplishments
- PR 56 CDBG Timeliness Report
- PR 26 – CDBG Financial Summary Report

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

Clackamas County Housing and Community Development Division has utilized CDBG, HOME and ESG funds to complete capital improvement projects, public services and housing projects, program and activities during the 2014 program year. Major CDBG projects completed include: the Beaver Creek Health Clinic Remodel, the Risley-Kellogg Ave Street Improvements and the NE Canby Street and Pedestrian Improvement Project. Public Services projects include the Housing Rights and Resources Program, the RentWell tenant education program, the Mentor Athletics low-income youth mentor program and the HomeBase homeless prevention and rapid re-housing program. Homelessness was also addressed through the ongoing Emergency Solutions Grant funding of three (3) emergency shelters that serve specific homeless populations: Annie Ross serves homeless families, The Inn serves homeless youth and Clackamas Womens Services serves homeless survivors of domestic violence. Completed affordable rental housing development include the Ikoi So Terrace Apartments and the Easton Ridge Apartments. County administered housing programs include rehabilitation loans, single-purpose loans and grants, accessibility improvement grants, homeownership downpayment assistance, and tenant-based rental assistance.

The CDBG Financial Summary Report included as Attachment 5, indicates that in Program Year 2014 Clackamas County expended 88.21% of funding on projects that benefitted Low Mod households and persons. Public Services expenditures represented 13.25% of total CDBG expenditures and the Planning and Administration expenses were 18.63% of total expenditures. For more details see Attachment 5.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
COMMUNITY DEVELOPMENT GOAL I	Non-Housing Community Development	CDBG: \$750000	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	1706	1377	80.72%	690	555	80.43%
COMMUNITY DEVELOPMENT GOAL I	Non-Housing Community Development	CDBG: \$750000	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	690	151	21.88%			
COMMUNITY DEVELOPMENT GOAL I	Non-Housing Community Development	CDBG: \$750000	Homeowner Housing Rehabilitated	Household Housing Unit	0	3		0	3	
COMMUNITY DEVELOPMENT GOAL II	Non-Housing Community Development	CDBG: \$225000	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	300	6011	2,003.67%	150	555	370.00%
HOUSING GOAL I	Affordable Housing	HOME: \$679694	Rental units constructed	Household Housing Unit	307	285	92.83%	45	0	0.00%

HOUSING GOAL II	Affordable Housing	CDBG: \$502581	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0		200	0	0.00%
HOUSING GOAL II	Affordable Housing	CDBG: \$502581	Rental units rehabilitated	Household Housing Unit	0	0		6	9	150.00%
HOUSING GOAL II	Affordable Housing	CDBG: \$502581	Homeowner Housing Rehabilitated	Household Housing Unit	270	142	52.59%	35	42	120.00%
HOUSING GOAL III	Homeless	CDBG: \$83200 / ESG: \$166374	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	250	337	134.80%	500	256	51.20%
HOUSING GOAL III	Homeless	CDBG: \$83200 / ESG: \$166374	Housing for Homeless added	Household Housing Unit		0				
HOUSING GOAL IV	Affordable Housing	CDBG: \$140000	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0		2500	3208	128.32%

HOUSING GOAL IV	Affordable Housing	CDBG: \$140000	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	10000	8231	82.31%			
HUMAN SERVICES GOAL I	Homeless	CDBG: \$85000	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	250	3245	1,298.00%	30	88	293.33%
HUMAN SERVICES GOAL I	Homeless	CDBG: \$85000	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	250	1299	519.60%	60	199	331.67%
HUMAN SERVICES GOAL II	Non-Homeless Special Needs	CDBG: \$130000	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0		150	0	0.00%
HUMAN SERVICES GOAL II	Non-Homeless Special Needs	CDBG: \$130000	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	750	514	68.53%	82	82	100.00%

HUMAN SERVICES GOAL II	Non-Homeless Special Needs	CDBG: \$130000	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0				
HUMAN SERVICES GOAL II	Non-Homeless Special Needs	CDBG: \$130000	Homeless Person Overnight Shelter	Persons Assisted	0	0		142	142	100.00%
HUMAN SERVICES GOAL II	Non-Homeless Special Needs	CDBG: \$130000	Homelessness Prevention	Persons Assisted	0	0		25	499	1,996.00%

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

The accomplishments listed in the chart above represent three (3) years of projects with two (2) years remaining in the five (5) year consolidated planning cycle. The goals and outcomes were established using household or persons as measurements, however the actual accomplishments may vary between households and persons. In cases where a HOUSEHOLD number was needed to report when only a PEOPLE/PERSONS measurement was available, the number of HOUSEHOLDS was derived by dividing the number of PERSONS by 2.58 (the average household size in Clackamas County). In some cases the HOUSEHOLD number was multiplied by 2.58 to arrive at an estimate of the number of PERSONS provided with new access to services/facilities.

The Clackamas County Priority List was established as part of the Community Needs Assessment conducted in 2011. The Needs Assessment results guided the development to the Priority List that was included in the Consolidated Plan. For the last 3 program years, Clackamas County Housing and Community Development Division has provided funding to only high priority activities. Projects for the program years 2012

through 2016 were selected based on the Priority List.

Special populations with Limited English Proficiency (LEP) assisted at Health Clinic: Phase One of the Beavercreek Health Clinic Remodel project was to improve client flow and reduce wait times improved facility include child wait area more privacy for clients at intake windows. This 2012 activity was completed in June 2015. As a result, 6,911 people who received services annually at this facility will have improved health care access. The population that seeks services at the clinic include: 4,124 females and 2,787 males. 1,815 (26%) of clinic patients were Hispanic. 4,635 (67%) patients were at income levels below 100% of poverty level and 1,660 (24%) were below 200% of poverty level. 319 of the patients were of Native American heritage. Phase 2 of the Beavercreek Clinic Rehabilitation will include remodeling of up to 36 the patient examination rooms. Phase 2 is a project from 2012 has not been completed yet. The anticipated start of this project is in December 2015.

Town Center Greens is an affordable housing development that is located on the west side of SE 85th Avenue between SE Causey and SE Monterey Avenues. The complex will include 60 new housing units, and is being assisted with \$1.5 million of federal HOME Investment Partnerships Program (HOME) funds. This is an LIHTC project. The developer and general partner is Central City Concern. Funding will come from FY13 and FY14 HOME grants.

Clackamas Homebuyer Assistance Program (CHAP) program provides up to \$14,000 of down-payment assistance to eligible households who are looking to buy their first home in Clackamas County. HCD has allocated up to \$100,000 of HOME funds and \$75,000 of CDBG funds as direct homeowner assistance and up to \$10,000 of Community Development Block Grant (CDBG) funds for CHAP delivery costs.

Northwest Housing Alternatives operates a Tenant Based Rental Assistance Program (TBRA). HOME funding for this program began in 2013 and continued in program year 2014 to provide rental assistance to households that are homeless or at risk of becoming homeless. The direct financial assistance to tenants may be used for rent, utility costs, security deposits, and/or utility deposits. The maximum assistance is 24 months. \$75,641 of HOME funds were used to support this activity in FY13 and FY14.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME	ESG
White	8,539	27	382
Black or African American	240	2	48
Asian	146	0	23
American Indian or American Native	354	1	41
Native Hawaiian or Other Pacific Islander	33	0	15
Total	9,312	30	509
Hispanic	2,457	5	121
Not Hispanic	6,855	25	337

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

The numbers listed in the chart above are a mix of persons and households. The CDBG numbers are persons. The HOME numbers are households. The ESG numbers are also persons. Since this is the first year that HCD has completed this chart, HCD staff will continue to improve upon data collection methods. A total of 416 Persons assisted who were in other Race categories including multi-racial persons are not included in the chart above.

CDBG provided public services funding to the Housing Rights and Resources Program which served 550 persons with follow up and information. The Housing Rights and Resources Program processed a total of 3,208 telephone calls for housing information. The RentWell Program provided tenant training and assistance with poor credit reports to members of 88 households. The Mentor Athletics program provided youth mentoring services to 40 youth living in public housing. The HomeBase homeless prevention and homeless assistance program assisted 499 persons with rapid re-housing, homeless prevention services and housing stabilization case management services. At least 294 of low-income persons assisted with HomeBase services were children below age 18.

The HOME-funded TBRA program served 4 persons in 2 households in FY14. However, the PR23 reports 11 households served by the TBRA program which spanned 2 program years. HOME also assisted with the acquisition and renovation of Ikoi-So Terrace, a 35-unit senior affordable housing project. There are 9 households residing in 9 HOME assisted units. The Easton Ridge Apartments also contains 9 HOME-assisted units. HOME assisted one low-income family to become homeowners through the CHAP.

HESG funded shelters and HESG Rapid Rehousing served 466 persons: 180 males and 293 females. Of all the people assisted with HESG funds, 230 people were adults and 243 people were children under 18 years old.

CDBG public Facility Projects completed included the Risley Kellogg Ave Street Improvements – 255 low-income people in the project area, the NE Canby Street Improvements – 300 low-income people living in the project area and Bell Ave with 764 low-income people living in the project area according to census data.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG		4,000,000	1,682,932
HOME		1,400,000	86,594
ESG		292,000	165,849

Table 3 - Resources Made Available

Narrative

The CDBG funds are matched with local government funds and other private funds. These funds leverage funds were calculated based on the CDBG public services and projects completed in program year 2015:

Public Services – Match - HomeBase program:\$209,934

Risley Kellogg Ave Street Improvements – Match: \$117,394

SE Canby Sidewalk Improvements – Match: \$20,753

SE Bell Ave. Street and pedestrian Improvements – Match: \$119,179

Ermatinger House Historic Preservation project - Match: \$416,757

Beavercreek Clinic Remodel project – Match: \$250,000 (HRSA funds)

CDBG Total match/leverage of \$1,134,017

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Countywide	100	100	All of Clackamas County

Table 4 – Identify the geographic distribution and location of investments

Narrative

In effect the entire county is the target area. No specific areas of the County are targeted. CDBG and HOME projects are selected bases on eligible activities, benefits to low income clients, or low income neighborhoods. For completed activities in IDIS from CDBG and HOME PR 23 attached as Attachment #2

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

CDBG and HOME funds are leveraged with state, local government and private funds. In order to be considered for project funding, the CDBG Funding Policies require that local project sponsors commit matching funds equivalent to at least 20% of the project's total budget. CDBG Leverage amount from completed projects was \$1,134,017.

HOME is able to leverage large amounts of federal and state funding, primarily as a result of LIHTC equity. The County met the HOME Match requirements for the reporting period by generating \$146,892 of new match and utilizing carryover match from previous years.

The HOME Match amount is \$123,692 for the Federal fiscal year period October 1, 2013 to September 2014. The match amount provided in the 2014 CAPER overlaps with the match data provided in the 2013 CAPER Form 40107-A due to the overlap in the reporting periods. All future data will be based on the Federal fiscal year reporting period.

ESG funds leveraged a total of \$484,689 of state funding for homeless services.

No publicly owned land or property located within the Clackamas County jurisdiction has been leveraged for CDBG or HOME projects this program year.

NOTE: The HOME Match data presented in the table below overlaps with the 2013 Form 40107-A that was included in the 2013 CAPER. This was necessary in order to correct the reporting period error.

NOTE 2: The Iko-So and the Easton Ridge match will be reflected in the report for FFY2015 and reported in the 2015 CAPER.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	1,233,238
2. Match contributed during current Federal fiscal year	123,962
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	1,357,200
4. Match liability for current Federal fiscal year	22,512
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	1,334,688

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
1056 - Creekside	11/15/2013	0	1,898	0	0	0	0	1,898
233 - Weidemann	11/15/2013	0	4,955	0	0	0	0	4,955
269 - Casa Verde	11/15/2013	0	5,931	0	0	0	0	5,931
28 - CSLA	11/15/2013	0	15,006	0	0	0	0	15,006
286 - Longbourn	11/15/2013	0	4,284	0	0	0	0	4,284
371 - Fisher Ridge	11/15/2013	0	20,079	0	0	0	0	20,079
380 - Jackson Place	11/15/2013	0	5,727	0	0	0	0	5,727
403 - Chez Ami	11/15/2013	0	5,878	0	0	0	0	5,878
488 - Whispering Pines	11/15/2013	0	4,011	0	0	0	0	4,011
530 - Sandy Vista 1	11/15/2013	0	8,941	0	0	0	0	8,941
531 - Cascade Meadows	11/15/2013	0	2,874	0	0	0	0	2,874

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
532 - Meadowlark	11/15/2013	0	3,011	0	0	0	0	3,011
65 - Cascade Hope	11/15/2013	0	6,549	0	0	0	0	6,549
751 - Avalon House	11/15/2013	0	5,956	0	0	0	0	5,956
753 - Renaissance Court	11/15/2013	0	8,556	0	0	0	0	8,556
797 - Plaza Los Robles	11/15/2013	0	6,034	0	0	0	0	6,034
945 - B2H (NHA)	11/15/2013	0	4,292	0	0	0	0	4,292
953 - The Charleston	11/15/2013	0	3,175	0	0	0	0	3,175
956 - Rain Garden	11/15/2013	0	6,805	0	0	0	0	6,805

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at begin-ning of reporting period	Amount received during reporting period	Total amount expended during reporting period	Amount expended for TBRA	Balance on hand at end of reporting period
\$	\$	\$	\$	\$
0	176,721	176,721	0	0

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Dollar Amount	1,912,952	0	0	1,912,952	0	0
Number	1	0	0	1	0	0
Sub-Contracts						
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0
	Total	Women Business Enterprises	Male			
Contracts						
Dollar Amount	0	0	0			
Number	0	0	0			
Sub-Contracts						
Number	0	0	0			
Dollar Amount	0	0	0			

Table 8 – Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0	0			
Businesses Displaced		0	0			
Nonprofit Organizations Displaced		0	0			
Households Temporarily Relocated, not Displaced		0	0			
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	50	11
Number of Non-Homeless households to be provided affordable housing units	75	47
Number of Special-Needs households to be provided affordable housing units	0	0
Total	125	58

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	50	11
Number of households supported through The Production of New Units	45	18
Number of households supported through Rehab of Existing Units	30	28
Number of households supported through Acquisition of Existing Units	0	1
Total	125	58

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

2014 Action Plan Goals were revised: Number of Households Supported: 50 Homeless and 75 non-homeless for a total of 125. Households will be supported through Rental Assistance: 50, New Units produced: 45, and Rehab of Existing Units: 30, for a total of 125. The difference between goals and outcomes: actual units is less than the projected 125 units due to the unpredictability of when affordable housing projects are funded, started and completed. A TBRA rental assistance program that was scheduled to terminate last year was extended into Program Year 2015 as well.

The CDBG funded Housing Rehab program funded 27 loans to 27 low-income households listed in the chart above. In addition, the Housing Rehab program used local urban renewal funds to assisted with 1 low-income Homebuyer, 4 North Clackamas Renewal Area (NCRA) funded Sewer Hookup Grant (SHUG) projects and 11 NCRA Housing Rehab projects for a total of 43 households assisted.

The Ikoï-So Terrace Apartments affordable housing acquisition and rehabilitation project included a total of 35 affordable units, with 9 HOME assisted units. The Eaton Ridge Apartments renovation project included 264 affordable units, with 8 HOME assisted units.

The Ikoï So affordable housing acquisition and rehabilitation project included a total of 35 affordable units with a resulting 9 HOME units. The Eaton Ridge affordable housing project included 264 units that were rehabilitated with a resulting 8 HOME units.

Discuss how these outcomes will impact future annual action plans.

HCD and community partners will continue to seek additional funding for housing units from federal and state sources to assist with housing construction, acquisition and rehabilitation. Three projects funded in 2015 and 2016 will add additional homeless housing to an existing shelter, create 10 new units for homeless persons and create a new transitional housing project for homeless women.

Once completed, the Town Center Greens project will add 60 units of housing available to homeless and formerly homeless persons and their families.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Persons Served	CDBG Actual	HOME Actual
Extremely Low-income	11	20
Low-income	8	3
Moderate-income	8	7
Total	27	30

Table 13 – Number of Persons Served

Narrative Information

The CDBG funded Housing Rehab program funded 27 loans to 27 low-income households listed in the chart above. The Housing Rehab program also assisted with 1 low-income Homebuyer, 4 North Clackamas Renewal Area (NCRA) funded Sewer Hookup Grant (SHUG) projects and 11 NCRA Housing Rehab projects for a total of 43 households assisted. The North Clackamas Renewal Area (NCRA) projects were funded with local urban renewal funding.

Low-mod households assisted with HOME funding included households assisted with Tenant Based Rental Assistance and households assisted through rehabilitation of affordable rental units.

A CDBG project that will increase units is the re-development of the Northwest Housing Alternatives campus in Milwaukie. The project is scheduled to begin in FY2016.

A HOME project that will add up to 17 more housing units is also scheduled to begin in FY2016 - Rondel Court re-development in Molalla.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

All CoC and ESG funded projects are required to participate in Coordinated Housing Access; these include NHA's Annie Ross House (Emergency Shelter) and HomeBase, Central City Concern's Chez Ami, The Inn's Avalon, HomeSafe, and Springwater, Housing Authority of Clackamas County's Shelter+Care and Janssen, and Clackamas Social Services' HOPE I, Hope II, Jackson Transitional Housing, and RentWell.

Additional programs which do not receive CoC and ESG funds have elected to participate; these include Clackamas Social Services' Aurora Shelter, Bridges to Housing, Lake Oswego Transitional Shelter Ministry, and Sheltering Our Neighbors. The CoC and ESG funded agency Clackamas Women's Services will be participating in Coordinated Housing Access, but will not use the same tool and waitlist process, due to the nature of their services.

In program year 2014 (July 1, 2014 to June 30, 2015), the Coordinated Housing Access line staff processed a total of 2916 calls for assistance.

Faith-based providers and County Social Services engage in community activities throughout the county and conduct outreach to persons with disabilities and persons with limited English proficiency. The County H3S Department oversees the administration of the CoC and contains the County's behavioral health, health centers, and public health facilities, which work closely with people with disabilities. Integration allows for effective collaboration between the Continuum of Care and other County agencies serving persons with disabilities.

Homeless outreach is also conducted by Homeless Count volunteers that identify homeless persons and families. CoC faith-based providers of emergency shelters and meal programs engage homeless individuals and families daily. School liaisons and faith-based agencies refer homeless individuals and families to CoC programs and services.

**Clackamas County
CoC-funded Projects**

The table below shows the renewal applications for funding of operations and/or services for the projects submitted to HUD in October, 2014 and the specific Con-Plan objectives being met by the project.

Project / Sponsor	Description	H3	H4	H5
Chez Ami Sponsor: Central City Concern	Permanent Supportive Housing for 40 homeless, disabled adults.	X	X	
Springwater Program Sponsor: The Inn	Transitional Housing for 7 homeless youth.	X	X	
Transitional Program Sponsor: Clackamas Women's Services	Transitional Housing for 3 families who are surviving domestic violence.	X	X	
HomeSafe Transitional Housing Sponsor: The Inn	Transitional Housing for 9 households of homeless youth and parenting teens.	X	X	
Avalon Sponsor: The Inn	A Permanent Supportive Housing facility with 6 units, for young, homeless women participating in the local Drug and Mental Health Courts.	X	X	
Jackson Sponsor: Clackamas County Social Services	Transitional Housing for 6 homeless single individuals.	X	X	
Janssen Sponsor: HACC	Transitional Housing for 8 homeless families.	X	X	
HOPE Sponsor: Clackamas County Social Services	Permanent Supportive Housing for 15 single, homeless individuals with disabilities.	X	X	
Rent Well Rapid Rehousing Sponsor: Clackamas County Social Services	Rental assistance and education to help build good renter skills, overcome barriers to permanent housing, and to pay fees, deposits and moving expenses.	X	X	X
Shelter Plus Care Sponsor: HACC	Permanent Supportive Housing for 34 households with adult, disabled members.		X	
Homeless Information Management System (HMIS) Sponsor: Community Development	HMIS provides information to HUD and the CoC to complete annual reporting, Point in Time Count information, annual application for funding, and to inform strategic planning and prioritization.	X	X	X
Permanent Supportive Housing Sponsor: CWS	Permanent Supportive Housing for 4 households surviving domestic violence.	X	X	
HomeBase Sponsor: NHA	Rapid Rehousing for 5 homeless households.	X	X	
HOPE II Sponsor: Clackamas County Social Services	Permanent Supportive Housing and services for 4 households with adult, disabled members.	X	X	

2014 Continuum of Care Programs

Addressing the emergency shelter and transitional housing needs of homeless persons

The Clackamas County Continuum of Care for homeless services coordinates activities and annual renewal applications to fund Transitional Housing in Clackamas County. The Emergency Solutions Grant program funds 3 Emergency Shelters for homeless persons. In program year 2014, Emergency Shelter programs maintained 44 beds for homeless persons and Transitional Housing programs maintained 86 beds for homeless persons. A total of 62 new beds were provided as Permanent Supportive Housing.

CoC 2015 Homeless Count Summary Data	
Total Year-Round all Beds for Homeless	BEDS
1. Current Year-Round Beds for Households without Children	121
2. New Year-Round Beds for Households without Children	13
3. Current Year-Round Beds for Households with Children	318
4. New Year Round Beds for Households with Children	62
5. Total Year Round Beds for all Households	514
Emergency Shelter (ES) Beds only	
1. Current Year-Round ES Beds for Households without Children	4
2. New Year-Round ES Beds for Households without Children	0
3. Current Year-Round ES Beds for Households with Children	40
4. New Year Round ES Beds for Households with Children	0
5. Total Emergency Shelter Beds all Households	44
Transitional Housing (TH) Beds only	
1. Current Year-Round TH Beds for Households without Children	13
2. New Year-Round TH Beds for Households without Children	0
3. Current Year-Round TH Beds for Households with Children	73
4. New Year Round TH Beds for Households with Children	0
5. Total Transitional Housing Beds all Households	86
Permanent Supportive Housing (PSH) Beds only	
1. Current Year-Round PSH Beds for Households without Children	102
2. New Year-Round PH Beds for Households without Children	20
3. Current Year-Round PSH Beds for Households with Children	200
4. New Year Round PSH Beds for Households with Children	62
5. Total Permanent Supportive Housing Beds all Households	384
Homeless Beds Housing Inventory Unmet Need in 2015	
Emergency Shelter	20
Transitional Housing	237
Permanent Supportive Housing	237
Total Unmet Need	494

CoC Housing Inventory Summary 2014

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

Foster Care: The Oregon Dept. of Human Services (DHS), dictates the Foster Care Discharge Policy in which the CoC actively participates. DHS refers willing children to a CoC provider for a Life Skills/Transition Readiness Assessment.

Youth can access Chafee rental subsidies to help them secure an apartment and/or secure tuition-free access to a state college along with Chafee grants to assist with room and board. Youth with developmental disabilities &/or mental illness exiting the foster care system continue to receive an array of services including options such as adult foster care and supported housing that are based on unique client needs. Each option is designed to ensure that youth exiting the foster care system are not

routinely discharged into homelessness.

Health Care: All local Medicaid providers are joined in Coordinated Care Organizations (CCOs) covering specific geographic areas. The CCOs integrate physical, mental and dental health services. The ACA Medicaid expansion has been structured to align the financial incentives with clinical outcomes/housing status of patients. This has begun to persuade hospital systems and health care providers to plan and act outside their silo, to begin discussions with CoCs about effective liaison and resource sharing.

Upon discharge, homeless persons could go to a variety of housing situations including: a medical foster home; a substance abuse treatment program; mental health housing or; a shelter or rapid rehousing program.

Mental Health: Clackamas County Behavioral Health Department (CCBH) is part of Health Share, the area's Medicaid Coordinated Care Organization. CCBH has both financial and clinical incentives to ensure that no county residents are discharged from a psychiatric hospital without housing and services. In addition, Oregon is under an U. S. Dept. of Justice 4 year plan to provide better community outcomes for people with mental illness. Specific mandates are subcontracted by the State to CCBH.

Corrections: Through CoC member agencies, two full time mental health professionals are on-site at the jail identify and treat inmates with behavioral health issues to help inmates stabilize before discharge. Two (2) work release centers house 114 people post-jail. Non-profits offer 5 transitional facilities housing 79 corrections clients. Another non-profit provides specialized residential services to discharged inmates with HIV. Mental Health and Drug Courts provide diversion options for inmates with psychiatric and/or addictions problems. Housing, treatment and close supervision are offered through these Court programs. Newly funded by the State's Reentry Reinvestment Fund, services for persons with mental illness and/or addictions who are exiting jail are being augmented with: 2 case managers, one bilingual addictions counselor, peer counselors, a nurse practitioner and short term transitional housing.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

In program year 2014, Clackamas County Housing and Community Development applied for CoC funding and used ESG funding to support homeless prevention and Rapid re-housing programs. Northwest Housing Alternatives, a local non-profit agency, was awarded CoC funding and ESG funding to support the HomeBase program staffing and financial assistance to households. HomeBase program services

provided families and individuals assistance to become self-sufficient and stable in permanent housing through eviction prevention rent and utility payments, rapid re-housing financial assistance and supportive case management services. Clackamas County also supported homeless prevention and Rapid Re-housing efforts by providing \$200,000 of local government funding to the HomeBase program.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The Housing Authority of Clackamas County (HACC) and the Community Development Division are both part of the Health, Housing and Human Services (H3S) Department in Clackamas County.

Resident Services that address the needs in public housing are: service coordination, community gardens, community food bank, resident participation activities, community computers, employment and training assistance, after school programs, mentoring, life skills education, youth sports and recreation, support groups, health and wellness classes, and informal education.

HACC has consistently passed its HUD inspections for Public Housing and continues to receive “High Performer” status for its management of Public Housing. Recently, HACC conducted a feasibility study for redevelopment. Public Housing Resident Services: HACC has been very proactive in finding and funding for outreach and services to assist its residents in helping them obtain self sufficiency. Some of the services included: Resident Association Events, Employment Workshops, Money Management Workshops, Youth Advocacy, Mentoring, Summer Lunch Program, After School Youth Programs, Tutoring and Homework Help, Independent Living Skills Training and In-Home Care Services for the Elderly and Disabled, Job Development and Referrals, Healthcare Education, Crime Prevention Programs, and Support Groups.

Easton Ridge Apartments Rehabilitation: Clackamas County committed a total of \$860,000 in HOME funds for the rehabilitation of the Easton Ridge Apartments located on SE Causey Avenue in Happy Valley. The complex is owned by the Housing Authority but is not “public housing”.

This affordable multi-family rental housing project consists of 264 one- and two-bedroom units in 11 three-story buildings and a single-story community building with a property management office. The apartments were constructed in 1989 and purchased by HACC in 1996. The renovation work will preserve the useful life of the project. Improvements are in these key areas: site drainage, exterior envelopes, interior ventilation, kitchens and bathrooms. At the close of this reporting period, the Easton Ridge project is complete.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

Public Housing residents are engaged in the management through a Resident Advisory Board (RAB). RAB membership is comprised of public housing and Section 8 Housing Choice Voucher (HCV) leaders that represent residents served by HACC. The RAB convenes not fewer than two times per year to develop, approve, review and evaluate HACC’s Annual Plan. The RAB is also consulted for input and approval of any significant amendment or modification to the Annual Plan.

Additionally, the Housing Authority Board of Commissioners includes one public housing resident.

HACC offers a wide range of programs to assist public housing residents become economically self-sufficient and purchase a home. HACC partners with Social Services of Clackamas County and C-TEC to implement the following:

- a) Provide HACC residents with the opportunity to save for post-secondary education and homeownership using an IDA matched savings account. Clackamas County Social Services Division and HACC have formed a partnership to offer Individual Development Accounts (IDA's) to low-income residents of Clackamas County. A participant in an IDA program establishes a savings account with a qualified partner financial institution for the purpose of buying a home, starting or growing a business, or pursuing post-secondary education program. The savings accumulated in the IDA are matched, at a 3 to 1 rate, to a maximum match of \$9,000. Participants are required to complete classes in budgeting, financial management as well as in the focus area of their savings plan. IDA participants are required to reach their savings goal within 3 years.
- b) Implementation of the HUD Resident Opportunity for Self-Sufficiency Grant (ROSS)> HACC has a full-time Service Coordinator assigned to coordinate supportive services and other activities designed to help PHA residents attain economic and housing self-sufficiency.
- c) Provide information and referrals for residents interested in improving their credit and managing their debt. Referrals would be made to for individual appointments with staff at Innovative Changes or with other non-profit credit counseling agencies.

HACC partners with Regional Worksource Agencies (Portland Metro and Washington), the Workforce Investment Council of Clackamas County and Community Solutions of Clackamas County to implement Housing Works. Through Housing Works, fifty Section 8 Voucher and Public Housing residents age 18 and up:

- a) complete training in one targeted industry: construction, healthcare, office work, or manufacturing;
- b) get basic skills instruction;
- c) participate in workshops and job search activities;
- d) get referrals to paid on the job training; and
- e) receive individual professional guidance and support through the entire process.

HACC provides referrals and provide information in their agency newsletter regarding the availability of volunteer tax assistance for public housing residents. The goal of this effort is to maximize public housing resident's participation in the EITC program and to reduce their utilization of costly instant-rebate tax help programs.

Actions taken to provide assistance to troubled PHAs

N/A: The Housing Authority of Clackamas County has not been identified as troubled.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

Clackamas County has formed a Housing Advisory Board to provide affordable housing policy guidance to the Housing Authority and the Board of County Commissioners. The Housing Advisory Board (HAB) is an eight member body that convenes once each month to discuss topics and issues pertaining to the development, preservation and promotion of affordable housing of all types in Clackamas County. Currently, the HAB has been working on developing an Affordable Housing Toolkit that may help mitigate some of the impediments to affordable housing development. The toolkit will describe available policies and resources that the county may utilize to address the growing need for affordable housing in the County. Tools that promote both new development and preservation of affordable housing are being considered. At this writing, the toolkit is still in the development stage. When the toolkit is finalized, the Affordable Housing Toolkit will be presented to the Board of County Commissioners for consideration.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

1. Housing and Community Development Division (HCD) leveraged available program funds by requiring sponsor contributions for CDBG and HOME funded projects.
2. HCD sought additional funding from public and private sources to finance program activities.
3. HCD assisted homeowners and renters who needed safety and accessibility adaptations in order to remain in their own homes.
4. HCD Housing Rehabilitation Program continued to assisted homeowners and renters in the North Clackamas Revitalization Area with the decommissioning of their septic tanks and cesspools and connection to a new sewer system.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

1. Housing and Community Development Division (HCD) implemented program guidelines requiring inspection for lead hazards of housing units rehabilitated through the Community Development Block Grant and HOME programs.
2. HCD educated and notified residents participating in housing rehabilitation and homebuyer programs of the hazards of lead-based paint.
3. HCD contracted with a professional firm to provide lead hazard evaluation services at no cost to the owners and buyers participating in the housing rehabilitation and homebuyer program.

4. HCD staff treated lead-based paint hazards, which were discovered, consistent with procedures, approved by HUD, the State Health Division and the Department of Environmental Quality.
5. HCD continued to participate in a regional partnership with the other local jurisdictions in the Portland metropolitan area to address common issues and solutions to problems resulting from the lead regulations.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

Clackamas County Social Services Division (CCSS) is the central county agency administering anti-poverty programs. CCSS' work has centered on the following activities:

- Working toward a coordinated and comprehensive service delivery system sufficient to meet basic shelter, food, health care and employment opportunity needs for all County residents.
- Providing leadership, in the County, to identify and resolve issues of poverty.
- Advocating for the continued development of essential services and acting in support of a responsive delivery system.
- Coordination with community based and faith based organizations to strengthen services for persons who are homeless or at risk of homelessness.

Toward these efforts CCSS operates the following programs:

- A comprehensive information and referral (I&R) service in partnership with 211, an internet-based resource guide, and an Aging & Disability Resource Connection Center (ADRC). CCSS hosts a bi-monthly networking meeting that offers agency service profiles to attendees.
- A Housing Rights and Resources assistance program which offers family shelter screening, help in locating low-cost housing and shelters, provision of landlord-tenant information, via a secondary referral for legal advice and legal counsel regarding fair housing issues.
- Permanent Supportive Housing Programs which focus on disabled and chronic homeless populations providing long term housing solutions and access to mainstream benefits such as SSI and SSDI.
- An Individual Development Account (IDA) Asset Building Program which provides low income households and Clackamas youth financial education along with matching funds to attend a post secondary educational/vocational institution or purchase a home for the first time.
- Self-sufficiency case management programs which provide assistance to individuals and families in identifying goals and timelines for achieving those goals, providing an array of resources and skill building opportunities with the goal of helping them to achieve self-reliance.
- Provision of food boxes and congregate meals, through contacts with private non-profit or faith-based agencies.
- A rental education program which assists low income households and people experiencing homelessness to overcome extensive barriers so they can obtain rental housing. Provision of

rental assistance funds via community non-profit providers in partnership with CCSS.

- Volunteer programs to assist primarily elderly and disabled persons with needs such as financial services, transportation, and assistance with long term care insurance.
- Energy assistance programs designed to help those at 60% of the median income or less with the costs of heating their homes including the reduction of energy use in the home.
- A network of three severe weather shelters that open on nights when freezing or other severe weather is predicted including one new shelter in a rural area of Clackamas County.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

Housing and Community Development Division (HCD):

1. Utilized staff resources to seek additional funding and maximize effectiveness of housing development efforts.
2. Provided information and technical assistance to private sponsors of potential housing and community development activities.
3. Continued to build on the cooperative efforts of HCD, the Housing Authority of Clackamas County and Behavioral Health, to provide joint development, management and maintenance of special needs housing for chronically mentally ill adults.
4. Worked with a local non-profit and public service agency to build additional capacity to provide homeless prevention, rapid re-housing, and case management services to homeless families with children.
5. Cooperated with a local non-profit agency and public service agencies to expand capacity for providing services to women and children who were victims of domestic violence.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The Housing Authority of Clackamas County (HACC) is part of Clackamas County's Health Housing and Human Service Department which also includes the Housing and Community Development Division. With this structure many coordination efforts occur during regular program and staff meetings as housing projects and public service programs are evaluated and monitored.

HCD continues to strengthen local nonprofit housing agencies and government programs that expand and increase the number of cooperative housing projects developed with and by these providers.

1. HCD continues to partner with the Social Services Division to develop program policies, guidelines and monitoring standards to allow local non-profit housing providers to operate and deliver Homelessness Prevention and Rapid Re-Housing Services. The program will contract

with Northwest Housing Alternatives and Clackamas Women's Services to provide the following services:

- Rent Subsidy Program – provision of short term (3 months) and medium term (up to 6 months) of rent subsidies to low- and moderate-income renters. The program would include client support, case management and short-term rental assistance.
 - Rapid Re-Housing Program –designed to provide housing placement, short-term rental assistance, case management and other support services to families with dependent children who have been living in emergency shelters or on the streets for at least seven days.
 - Counseling and Housing Stabilization Services – these include: Case Management, Outreach, Housing Search and Placement, Legal Services, and Credit Repair.
1. HCD administers a Housing Rehabilitation program for the Clackamas County Development Agency. This program is funded through proceeds generated from the North Clackamas Revitalization Area.
 2. HCD has provided Project Management and contract administration services to the Clackamas County Community Health Division to assist with the remodel of the Hilltop Behavioral Health Center to make it more welcoming to clients. This project is entering Phase 2 in 2015.
 3. HCD has participated in the redevelopment Easton Ridge Apartments. This is an 11-building affordable rental housing project renovation was completed in 2015.
 4. HCD has provided funding to hire an HMIS System Administrator to administer the Homeless Management Information System (HMIS) in Clackamas County. This includes developing and implementing a Data Quality Plan, researching, identifying, coordinating and evaluating program performance, providing training to new database users and technical assistance to grantees.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

HCD assembled a Fair Housing Partners group to identify goals and strategies to improve housing choices. HCD's Fair Housing local partners include; the cities, towns and hamlets in Clackamas County, Clackamas County Social Services Division (SSD), Housing Authority of Clackamas County (HACC), Clackamas County Department of Transportation and Development (DTD), the Fair Housing Council of Oregon (FHCO) and, Legal Aid Services of Oregon (LASO).

Six (6) fair housing goals were identified in preparation of the AI plan. A full listing of the AI Goals, Strategies and Action Steps is located on pages 50 through 54 of the 2012 AI Plan. The primary goals addressed in program year 2014 addressed the fair housing law information to tenants, landlords and agencies.

HCD provides funding to operate a Housing Rights and Resources (HRR) program in Clackamas County. The Housing Rights and Resources program provides information and referral services for persons seeking assistance with fair housing issues, information about affordable housing, homeless prevention services, landlord/tenant disputes rental assistance, and emergency housing needs. HRR Phone number: 503-655-5750.

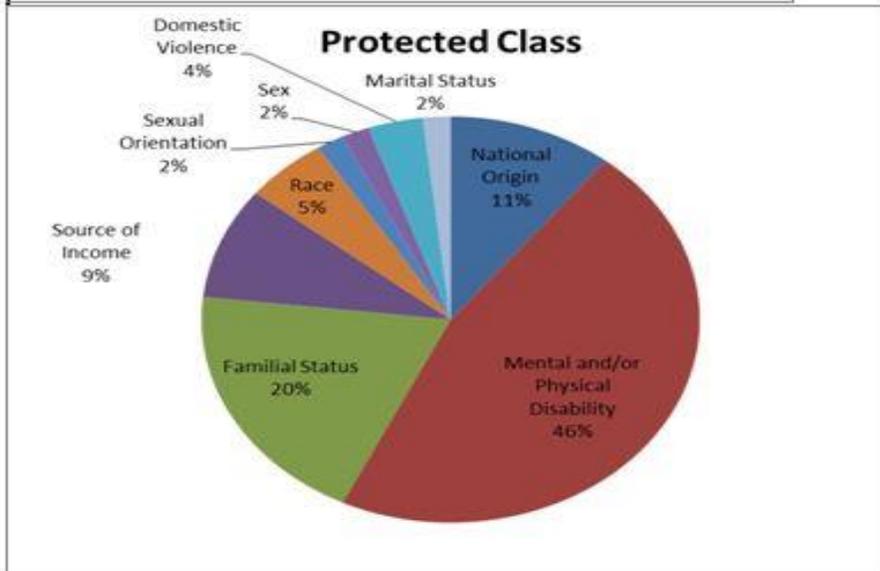
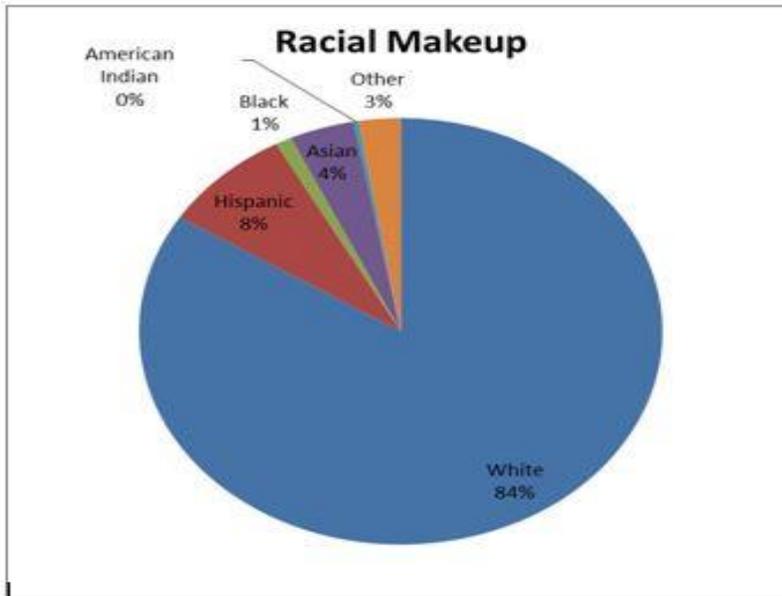
The HRR program develops and distributes documents related to fair housing laws and issues, landlord/tenant disputes, and the eviction process, in English and various translations for use by non-English speakers. The HRR program also works with tenants and landlords to provide information and training on fair housing laws to avoid unlawful evictions. HRR program staff work with the social service agencies, in-house housing programs and shelters in Clackamas County to assure that clients with fair housing questions are referred for information and assistance. Bilingual HRR staff provide fair housing information and services to Spanish speaking residents of Clackamas County.

During the 2014 program year HRR staff received 3208 calls for information and assistance. HRR staff were able to follow up with 550 persons in low-income households needed assistance. HRR staff provided information, referrals and assistance to 193 female heads of households, 15 veterans, 134 persons with disabilities and 75 persons with Hispanic ethnicity.

The Fair Housing Council of Oregon (FHCO) is also working on furthering fair housing in Clackamas County as an independent agency and as a partner with the Housing Rights and Resources program. During the 2014 program year (July 1, 2014 through June 30, 2015) FHCO reported the following number of calls and fair housing issues in Clackamas County:

The Fair Housing Council took 93 hotline calls and made 21 complaint intakes. Two of these complaints were dropped. Six complaint cases were closed by FHCO. All others were resolved by FHCO. There were 5 HUD complaints with 4 related to disability and one related to familial status and sex. One of the disability complaints was also related to family status. There were 14 Bureau of Labor and Industry (BOLI) complaints. See attached chart of the demographics of persons assisted by FHCO in Clackamas County.

FAIR HOUSING COUNCIL - Clackamas County Fair Housing Calls
July 1, 2014- June 30, 2015



Fair Housing Council persons assisted

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

The Letter of Credit for the County's CDBG program at the end of May 2015 was at an adjusted ratio of 1.00; HUD requires the ratio be below 1.5 by the end of April (See Attachment 3 IDIS Report PR 56.) We continue to be below the required ratio because of the vigorous enforcement of the County's CDBG funding and expenditure guidelines. All projects are expected to be completed within a timely manner. Proposals, which appear unlikely to be completed within the prescribed timeline, will not be funded. Approved projects for which implementation has not reasonably progressed within 12 months of application approval will be reviewed for possible reprogramming of funds.

The HOME and Shelter Grant programs are on schedule with timely grant disbursements.

We continue to refine the data base for organizing and tracking all phases of a HOME project from development through monitoring. The system has greatly improved our ability to manage each individual project and the program in its entirety. The monitoring status report provides up to date information on which projects are due for monitoring. Bringing all of the information about HOME-funded projects into one central data base, has improved our ability to link the projects to the Action Plan, Consolidated Plan and the CAPER. The County also continues to participate in the statewide "Streamlining Compliance Initiative".

For the ESG program all funds are to be expended with 2 years of grant approval. On average these funds have been expended within 14 months.

If, in the opinion of the Community Development Director, reasonable progress is not being made on any CDBG, HOME or ESG funded project the Director notifies the project sponsor in writing. This notification sets forth the activities which have been delayed and the desired schedule for their completion, giving a reasonable time for the sponsor to act. The Director may terminate the project if the project sponsor fails to respond or fails to demonstrate a commitment to implement the project.

W/MEB Outreach: In accordance with Executive Orders 11625, 12432 and 12138, the County has developed a policy to encourage the use of Minority- and Women-owned Business Enterprises (MBE/WBE) in HOME-funded projects. The policy outlines steps the County takes to ensure, to the maximum extent possible, that small MBE/WBE's are used whenever possible and economically feasible.

The majority of the County's HOME-funded multi-family rental projects are owned by non-profit organizations that are strongly committed to serving minorities and using MBE/WBE contractors.

All HOME Agreements include the County's MBE/WBE policy. Project owners certify that they will:

1. Include, to the maximum extent feasible, the use of MBE/WBE in providing supplies, professional and construction services; and
2. Maintain statistical data and identify jobs which have been bid by MBE/WBE.

The County assesses the success of its MBE/WBE Policy annually by analyzing the results of the projects that were completed in the program year. The project owner completes the HOME Program Annual Performance Report Form HUD-40107 (Part III) which quantifies the number and dollar value of all contractors and subcontractor who worked on the project.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

Citizens are invited annually to attend a public meeting to ask questions and comment on CDBG, HOME and ESG project applications, program policies and projects funded by the Housing and Community Development Division. A list of interested persons (The Citizen Participation List) is maintained for direct email notices of all available funding notices, public meetings and public hearings regarding projects and awarded projects. The public meetings are part of the annual process to develop the Action Plans and review projects. Public Meetings were held on October 29, 2014 and on November 13, 2014 prior to soliciting and awarding funding to projects for the 2015 and 2016 program years. The Public Hearing with the Board of County Commissioners to discuss proposed projects was advertised on March 18, 2015. The comment period also began on March 18, 2014. The public hearing was held on April 9, 2015 with the comment period ending on April 20, 2015. All comments were accepted and included in the 2015 Action Plan.

For the CAPER, the HCD Citizen Participation Plan states that: "Notice that annual performance reports have been prepared will be published in the two County newspapers of record. Citizens will be given a 15-day period in which to comment on the performance reports and CD program staff will consider all comments received. A summary of all comments received, and the reason for not accepting any particular comments will be attached to the performance reports."

A public notice advertisement was published in the two (2) newspapers of record; the Clackamas Review and the Lake Oswego Review on September 9, 2015. The Draft 2014 Consolidated Annual Performance Report was available for review and comment on Wednesday, September 9, 2014. The comment period ended on Monday, September 28th. To date no comments have been received.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction’s program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

Clackamas County Housing and Community Development has not made any changes in the program objectives. Clackamas County will conduct a new needs assessment in the Summer and Fall of 2016 to establish new goals and objectives.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?	No
--	----

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

Site inspections were completed for the following projects during the reporting period:

Easton Ridge Apartments - completion inspection

Ikoi So Terrace Apartments - completion inspection

Avalon House - 3 year inspection

Bridges to Housing (B2H) - 3 year inspection

Brookdale Apartments (formerly Winfield Village) - 3 year inspection

Cedar Park Gardens - 3 year inspection

Longbourne-Madrona - 3 year inspection

Easton Ridge Apartments - 9009 SE Causey, Happy Valley. There are 264 units in this development. There are 7 HOME units. This is a substantial rehabilitation project. The grounds, common areas, and 13 units were inspected on 9/10/2014 as part of the project final completion process. While the project overall was in excellent condition as a result of the rehabilitation activities, there were some generally minor issues that needed to be addressed.

Ikoi-So Terrace – 1550 SE Oak Grove Blvd., Milwaukie. This senior housing rehabilitation project consists of 35 1-bedroom units. There are 9 HOME assisted units. A final completion inspection of all of the HOME units, grounds and common areas was conducted on 5/6/2015. The project was in excellent condition, with new siding and roofing, new windows and new paint throughout. Except for a few repairable nail-pops in one unit, there were not issues to report.

Brookdale Apartments (formerly Winfield Village) – 8170 SW Vlahos Drive, Wilsonville. This project consists of 84 units. There are 8 HOME assisted units. A site inspection was conducted on 6/18/2015. The inspection included 7 of the 8 HOME units, the grounds and common areas and the major systems. The project appeared to be well maintained and managed, and showed that the management was willing to invest in the project to maintain a safe and welcoming environment for its

residents and guests. A small leak in a waterline from one of the common water heaters was noted, as was several areas of stained caulking in the bathrooms. In summary, the project was in outstanding condition as a result of very recent rehabilitation activity.

The following HOME projects have 3-year inspections scheduled for 2015:

- Avalon House – Oak Grove (IDIS #751)
- Bridges to Housing (B2H) – Milwaukie (IDIS #945)
- Cedar Park Gardens – Sandy (IDIS #924)
- Longbourne-Madrona – Milwaukie (IDIS #286)

The site inspections for these projects have been delayed due to staffing limitations. We lost one member of our CD staff in September 2015. While this staff member was not responsible for the HOME inspections, the CD Manager allocated a significant portion of his time to filling some of the gaps created by the vacancy, especially during the 2015 CoC application period. The CD Manager is responsible for conducting the HOME site inspections. We anticipate that the HOME inspections of these projects will be completed by April 30, 2016, and results will be reported in the 2015 CAPER.

**Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units.
92.351(b)**

The County has established an Affirmative Marketing Policy for HOME-assisted units to comply with the requirements at 24 CFR Part 92.351 and to further its commitment to non-discrimination and equal opportunity in housing. The policy is part of every HOME Agreement for multifamily rental housing projects. The policy outlines the affirmative marketing procedures and practices to be used by the County and project owners to inform and solicit applications from persons in the housing market who are not likely to apply for such housing without special outreach.

The policy requires that the Equal Housing Opportunity logo be displayed on HOME program related documents and publications to inform the public, owners, and potential tenants about fair housing laws. Owners of rental units are encouraged to advertise vacant units in www.housingconnections.org, newspapers of general circulation, radio, television, brochures or flyers and to utilize the Housing Authority, fair housing groups, housing counseling agencies and the County's Social Service information and referral department to publicize unit vacancies or otherwise provide information to potential tenants. The policy requires that owners maintain file records containing all marketing efforts, which are made available for inspection.

The County assesses the success of its Affirmative Marketing Policy annually in two ways:

1. By analyzing the results of new projects that were completed in the program year.

Prior to committing HOME funds for a housing project, the County reviews the proposed Affirmative Marketing Plan. When the project is completed, the project owner completes the tenant information on

the Form HUD-40097. The race and household characteristics of the tenants are compared to the County's general population by using current demographic data for Clackamas County.

1. By reviewing the ongoing marketing efforts of project owners during the on-site inspections. During the on-site inspections:
 - County staff interview project staff to determine compliance with County policy;
 - Visually assess whether Fair Housing marketing posters are prominently displayed; and
 - Review the project's marketing file to assess whether the advertising and other forms or outreach are following the County's plan and the project own plan.

During reporting period, no projects were found to be out of compliance with the Affirmative Marketing Policy.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

Ikoi So Terrace – \$150,939 HOME Program Income, 9 HOME assisted units

Owner – Ikoi So Terrace LP

General Partner - Northwest Housing Alternatives

Population – LMI Seniors, less than 30% AMI, 9 white

Easton Ridge - \$116,066 HOME PI, 9 Home assisted units

Owner – Easton Ridge LLC

General Partner – Housing Authority of Clackamas County

Population – LMI households, less than 60% AMI, 7 white, 1 African American, 1 Native American, 3 Hispanic

Town Center Greens - \$79,558 HOME PI, 9 HOME assisted units

Owner – Town Center Greens LP

General Partner – Central City Concern

Population – LMI households (under construction)

TBRA - \$4,580 HOME PI – 11 HOME assisted units

Population – less than 30% AMI, 10 white, 1 African American, 2 Hispanic

Clackamas Homebuyer Assistance Program - \$13,050 HOME PI, 1 HOME assisted unit

Owner – Hernandez, 60-80% AMI, White, Hispanic

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

1. Provided owner-occupied housing rehabilitation assistance targeted at low- and moderate-income households, and households with disabled persons.
2. Provided funding for the acquisition and rehabilitation of Ikoi-So Terrace, an existing low-income senior housing complex in Oak Grove.
3. Weatherized housing units occupied by low-income households through Community Solutions for Clackamas County's Weatherization Program.
4. Provided home rehabilitation loans totaling to residents of the North Clackamas Revitalization Area (NCRA).

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	CLACKAMAS COUNTY
Organizational DUNS Number	096992656
EIN/TIN Number	936002286
Identify the Field Office	PORTLAND
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	Clackamas County CoC

ESG Contact Name

Prefix	Mr
First Name	Chuck
Middle Name	
Last Name	Robbins
Suffix	
Title	Housing and Community Development Director

ESG Contact Address

Street Address 1	2051 Kaen Road #245
Street Address 2	
City	Oregon City
State	OR
ZIP Code	97045-
Phone Number	5036558591
Extension	5666
Fax Number	
Email Address	chuck@co.clackamas.or.us

ESG Secondary Contact

Prefix	Mr
First Name	Mark
Last Name	Sirois
Suffix	
Title	Project Coordinator
Phone Number	5036505664
Extension	5664
Email Address	marksir@co.clackamas.or.us

2. Reporting Period—All Recipients Complete

Program Year Start Date 07/01/2014
Program Year End Date 06/30/2015

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name: CLACKAMAS WOMEN'S SERVICES

City: Oregon City

State: OR

Zip Code: 97045, 1883

DUNS Number: 959059759

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 39867

Subrecipient or Contractor Name: INN HOME

City: Portland

State: OR

Zip Code: 97215, 1499

DUNS Number: 103014692

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 10200

Subrecipient or Contractor Name: NORTHWEST HOUSING ALTERNATIVES

City: Milwaukie

State: OR

Zip Code: 97222, 7740

DUNS Number: 180757437

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 58832

CR-65 - Persons Assisted

4. Persons Served

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 14 – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	84
Children	100
Don't Know/Refused/Other	0
Missing Information	0
Total	184

Table 15 – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	146
Children	143
Don't Know/Refused/Other	0
Missing Information	0
Total	289

Table 16 – Shelter Information

4d. Street Outreach

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 17 – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	230
Children	243
Don't Know/Refused/Other	0
Missing Information	0
Total	473

Table 18 – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

	Total
Male	180
Female	293
Transgender	0
Don't Know/Refused/Other	0
Missing Information	0
Total	473

Table 19 – Gender Information

6. Age—Complete for All Activities

	Total
Under 18	243
18-24	41
25 and over	189
Don't Know/Refused/Other	0
Missing Information	0
Total	473

Table 20 – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households

Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans	10	0	5	5
Victims of Domestic Violence	270	0	74	196
Elderly	7	0	2	5
HIV/AIDS	0	0	0	0
Chronically Homeless	30	0	10	20
Persons with Disabilities:				
Severely Mentally Ill	100	0	74	26
Chronic Substance Abuse	18	0	4	14
Other Disability	52	0	12	40
Total (Unduplicated if possible)	198	0	90	108

Table 21 – Special Population Served

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

Number of New Units - Rehabbed	0
Number of New Units - Conversion	0
Total Number of bed-nights available	14,992
Total Number of bed-nights provided	13,655
Capacity Utilization	91.08%

Table 22 – Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

In consultation with the CoC the ESG program developed the Bed Utilization Tool (BUT) to measure if all beds were being used to the maximum extent. This measure is included in the CoC project ranking process during the annual CoC renewal applications. An HMIS report on bednights has also been developed in consultation with the CoC. This bed utilization measurement tool was used to collect the data as report in the Shelter Utilization chart above.

ESG provider performance as mentioned in 2014 Action Plan AP 90 was to measure people moving to permanent housing. ESG providers had different levels of success. Provider "A" serving all homeless youth had 24% of leavers move to permanent housing. Provider "B" serving families had 33% of leavers move to permanent housing. Lastly Provider "C" serving survivors of domestic violence of the 58 who moved out of shelter 46 moved to permanent housing (79%). Overall, 42% of persons leaving ESG shelters moved to permanent housing. (77 of the 184 leavers from ESG shelters went to permanent housing others went to transitional housing programs.)

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2012	2013	2014
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	0
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	0	0	0
Subtotal Homelessness Prevention	0	0	0

Table 23 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2012	2013	2014
Expenditures for Rental Assistance	0	0	13,507
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	10,000	4,933
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	0	0	0
Subtotal Rapid Re-Housing	0	10,000	18,440

Table 24 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2012	2013	2014
Essential Services	0	0	0
Operations	89,934	89,934	89,934
Renovation	0	0	0
Major Rehab	0	0	0
Conversion	0	0	0
Subtotal	89,934	89,934	89,934

Table 25 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2012	2013	2014
HMIS	64,756	31,878	45,000
Administration	12,452	10,660	12,475
Street Outreach	0	0	0

Table 26 - Other Grant Expenditures

11e. Total ESG Grant Funds

Total ESG Funds Expended	2012	2013	2014
475,463	167,142	142,472	165,849

Table 27 - Total ESG Funds Expended

11f. Match Source

	2012	2013	2014
Other Non-ESG HUD Funds	0	0	0
Other Federal Funds	287,911	30,178	0
State Government	34,086	39,754	221,142
Local Government	12,000	43,211	0
Private Funds	39,867	39,867	0
Other	0	677	0
Fees	0	0	0
Program Income	0	0	0
Total Match Amount	373,864	153,687	221,142

Table 28 - Other Funds Expended on Eligible ESG Activities

11g. Total

Total Amount of Funds Expended on ESG Activities	2012	2013	2014
1,224,145	541,006	296,159	386,991

Table 29 - Total Amount of Funds Expended on ESG Activities

Attachment

CDBG Summary of Accomplishments

	U.S. Department of Housing and Urban Development Office of Community Planning and Development Integrated Disbursement and Information System CDBG Summary of Accomplishments Program Year: 2014	DATE: 09-10-15 TIME: 13:58 PAGE: 1
---	---	--

CLACKAMAS COUNTY

Count of CDBG Activities with Disbursements by Activity Group & Matrix Code

Activity Group	Activity Category	Open Count	Open Activities Disbursed	Completed Count	Completed Activities Disbursed	Program Year Count	Total Activities Disbursed	
Housing	Direct Homeownership Assistance (13)	0	\$0.00	1	\$12,000.00	1	\$12,000.00	
	Rehab; Single-Unit Residential (14A)	6	\$4,440.00	27	\$187,704.37	33	\$192,144.37	
	Rehabilitation Administration (14H)	2	\$268,026.24	1	\$0.00	3	\$268,026.24	
	Lead-Based/Lead Hazard Test/Abate (14I)	0	\$0.00	1	\$3,890.00	1	\$3,890.00	
	Total Housing		8	\$272,466.24	30	\$203,594.37	38	\$476,060.61
Public Facilities and Improvements	Public Facilities and Improvement (General) (03)	1	\$0.00	1	\$5,588.90	2	\$5,588.90	
	Senior Centers (03A)	1	\$12,103.58	0	\$0.00	1	\$12,103.58	
	Homeless Facilities (not operating costs) (03C)	2	\$42,900.75	0	\$0.00	2	\$42,900.75	
	Youth Centers (03D)	1	\$126,344.36	0	\$0.00	1	\$126,344.36	
	Street Improvements (03K)	2	\$325,745.32	1	\$246,468.12	3	\$572,213.44	
	Sidewalks (03L)	1	\$49,334.01	3	\$13,494.37	4	\$62,828.38	
	Health Facilities (03P)	1	\$0.00	1	\$113,765.24	2	\$113,765.24	
	Non-Residential Historic Preservation (16B)	1	\$229,079.57	0	\$0.00	1	\$229,079.57	
	Total Public Facilities and Improvements		10	\$785,507.59	6	\$379,316.63	16	\$1,164,824.22
	Public Services	Public Services (General) (05)	0	\$0.00	6	\$270,000.00	6	\$270,000.00
Youth Services (05D)		0	\$0.00	1	\$31,887.01	1	\$31,887.01	
Child Care Services (05L)		0	\$0.00	1	\$0.00	1	\$0.00	
Total Public Services			0	\$0.00	8	\$301,887.01	8	\$301,887.01
General Administration and Planning	Planning (20)	0	\$0.00	1	\$25,300.87	1	\$25,300.87	
	General Program Administration (21A)	0	\$0.00	1	\$431,118.43	1	\$431,118.43	
	Total General Administration and Planning		0	\$0.00	2	\$456,419.30	2	\$456,419.30
Grand Total		18	\$1,057,973.83	46	\$1,341,217.31	64	\$2,399,191.14	



CLACKAMAS COUNTY

CDBG Sum of Actual Accomplishments by Activity Group and Accomplishment Type

Activity Group	Matrix Code	Accomplishment Type	Program Year		
			Open Count	Completed Count	Totals
Housing	Direct Homeownership Assistance (13)	Households	0	1	1
	Rehab; Single-Unit Residential (14A)	Housing Units	0	27	27
	Rehabilitation Administration (14H)	Housing Units	0	0	0
	Lead-Based/Lead Hazard Test/Abate (14I)	Housing Units	0	0	0
	Total Housing		0	28	28
Public Facilities and Improvements	Public Facilities and Improvement (General) (03)	Persons	0	143	143
	Senior Centers (03A)	Public Facilities	0	0	0
	Homeless Facilities (not operating costs) (03C)	Public Facilities	9	0	9
	Youth Centers (03D)	Public Facilities	0	0	0
	Street Improvements (03K)	Persons	0	2,047	2,047
	Sidewalks (03L)	Persons	0	4,215	4,215
	Health Facilities (03P)	Public Facilities	1,363	0	1,363
	Non-Residential Historic Preservation (16B)	Public Facilities	0	6,911	6,911
		Organizations	1	0	1
	Total Public Facilities and Improvements		1,373	13,316	14,689
Public Services	Public Services (General) (05)	Persons	0	2,527	2,527
	Youth Services (05D)	Persons	0	40	40
	Child Care Services (05L)	Persons	0	96	96
	Total Public Services		0	2,663	2,663
Grand Total			1,373	16,007	17,380



CLACKAMAS COUNTY

CDBG Beneficiaries by Racial / Ethnic Category

Housing-Non Housing	Race	Total Hispanic		Total Hispanic		
		Total Persons	Persons	Total Households	Households	
Housing	White	0	0	26	1	
	American Indian/Alaskan Native & White	0	0	1	0	
	Asian & White	0	0	1	0	
	Total Housing	0	0	28	1	
Non Housing	White	8,539	2,161	0	0	
	Black/African American	240	5	0	0	
	Asian	146	1	0	0	
	American Indian/Alaskan Native	354	290	0	0	
	Native Hawaiian/Other Pacific Islander	33	0	0	0	
	American Indian/Alaskan Native & White	18	1	0	0	
	Asian & White	2	0	0	0	
	Black/African American & White	25	0	0	0	
	Amer. Indian/Alaskan Native & Black/African Amer.	4	0	0	0	
	Other multi-racial	365	143	0	0	
	Total Non Housing	9,726	2,601	0	0	
	Grand Total	White	8,539	2,161	26	1
		Black/African American	240	5	0	0
Asian		146	1	0	0	
American Indian/Alaskan Native		354	290	0	0	
Native Hawaiian/Other Pacific Islander		33	0	0	0	
American Indian/Alaskan Native & White		18	1	1	0	
Asian & White		2	0	1	0	
Black/African American & White		25	0	0	0	
Amer. Indian/Alaskan Native & Black/African Amer.		4	0	0	0	
Other multi-racial		365	143	0	0	
Total Grand Total		9,726	2,601	28	1	



CLACKAMAS COUNTY

CDBG Beneficiaries by Income Category

	Income Levels	Owner Occupied	Renter Occupied	Persons
Housing	Extremely Low (<=30%)	10	0	0
	Low (>30% and <=50%)	8	0	0
	Mod (>50% and <=80%)	10	0	0
	Total Low-Mod	28	0	0
	Non Low-Mod (>80%)	0	0	0
	Total Beneficiaries	28	0	0
Non Housing	Extremely Low (<=30%)	0	0	488
	Low (>30% and <=50%)	0	0	473
	Mod (>50% and <=80%)	0	0	216
	Total Low-Mod	0	0	1,177
	Non Low-Mod (>80%)	0	0	0
	Total Beneficiaries	0	0	1,177

HOME Accomplishments



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 HOME Summary of Accomplishments
 Program Year: 2014

DATE: 09-10-15
 TIME: 14:03
 PAGE: 1

CLACKAMAS COUNTY Home Disbursements and Unit Completions

Activity Type	Disbursed Amount	Units Completed	Units Occupied
Rentals	\$1,488,600.00	18	18
TBRA Families	\$20,046.10	11	11
First Time Homebuyers	\$13,050.00	1	1
Total, Rentals and TBRA	\$1,508,646.10	29	29
Total, Homebuyers and Homeowners	\$13,050.00	1	1
Grand Total	\$1,521,696.10	30	30

Home Unit Completions by Percent of Area Median Income

Activity Type						Units Completed	
	0% - 30%	31% - 50%	51% - 60%	61% - 80%	Total 0% - 60%	Total 0% - 80%	
Rentals	9	3	6	0	18	18	
TBRA Families	11	0	0	0	11	11	
First Time Homebuyers	0	0	0	1	0	1	
Total, Rentals and TBRA	20	3	6	0	29	29	
Total, Homebuyers and Homeowners	0	0	0	1	0	1	
Grand Total	20	3	6	1	29	30	

Home Unit Reported As Vacant

Activity Type	Reported as Vacant
Rentals	0
TBRA Families	0
First Time Homebuyers	0
Total, Rentals and TBRA	0
Total, Homebuyers and Homeowners	0
Grand Total	0



CLACKAMAS COUNTY

Home Unit Completions by Racial / Ethnic Category

	Rentals		TBRA Families		First Time Homebuyers	
	Units Completed	Units Completed - Hispanics	Units Completed	Units Completed - Hispanics	Units Completed	Units Completed - Hispanics
White	16	2	10	1	1	1
Black/African American	1	1	1	0	0	0
American Indian/Alaskan Native	1	0	0	0	0	0
Total	18	3	11	1	1	1

	Total, Rentals and TBRA		Total, Homebuyers and Homeowners		Grand Total	
	Units Completed	Units Completed - Hispanics	Units Completed	Units Completed - Hispanics	Units Completed	Units Completed - Hispanics
White	26	3	1	1	27	4
Black/African American	2	1	0	0	2	1
American Indian/Alaskan Native	1	0	0	0	1	0
Total	29	4	1	1	30	5

PR56 Timeliness Report

IDIS - PR56

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System

DATE: 09-14-15
TIME: 20:20
PAGE: 1

Current CDBG Timeliness Report
Grantee : CLACKAMAS COUNTY, OR

PGM YEAR	PGM YEAR START DATE	TIMELINESS TEST DATE	CDBG GRANT AMT	--- LETTER OF CREDIT BALANCE ---		DRAW RATIO		MINIMUM DISBURSEMENT TO MEET TEST	
				UNADJUSTED	ADJUSTED FOR PI	UNADJ	ADJ	UNADJUSTED	ADJUSTED
2014	07-01-14	05-02-15	2,033,844.00	2,039,058.40	2,039,058.40	1.00	1.00		
2015	07-01-15	05-02-16	1,999,077.00	3,550,012.03	3,550,012.03	1.78	1.78	551,397	551,397

CDBG Performance Report



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Community Development Block Grant Performance Profile
 PR54 - CLACKAMAS COUNTY, OR
 Program Year From 07-01-2014 To 06-30-2015

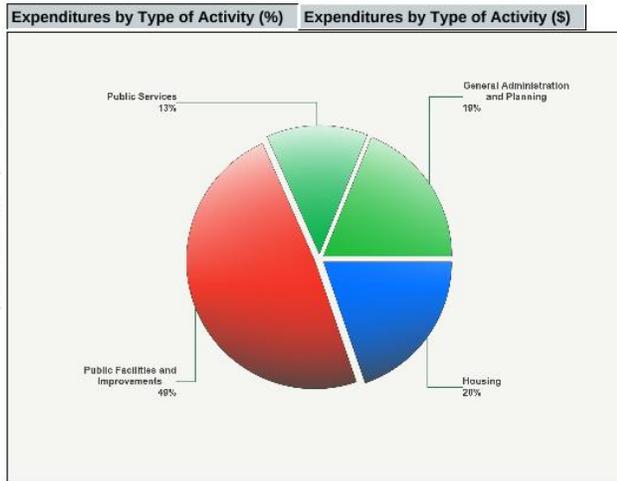
DATE: 09-10-15
 TIME: 18:48
 PAGE: 1

Program Year 2014 Funds

2014 CDBG Allocation	\$2,033,844.00
Program Income Received During Program Year 2014	\$416,706.62
Funds Returned to Local Program Account During Program Year 2014	\$0.00
Total Available¹	\$2,450,550.62

Expenditures²

Type of Activity	Expenditure	Percentage
Housing	\$476,060.61	19.84%
Public Facilities and Improvements	\$1,164,824.22	48.55%
Public Services	\$301,887.01	12.58%
General Administration and Planning	\$456,419.30	19.02%
Total	\$2,399,191.14	100.00%



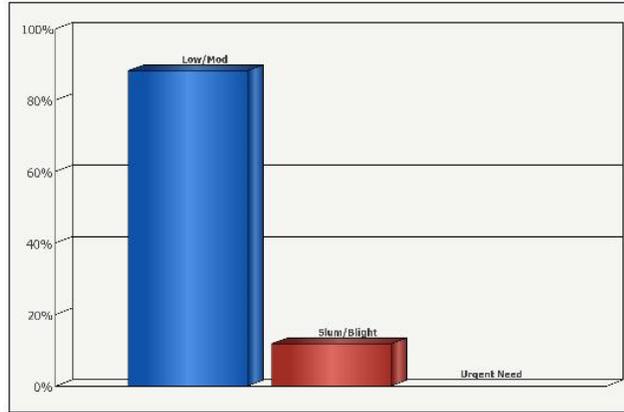
Timeliness

Timeliness Ratio - unexpended funds as percent of 2014 allocation	1.00
---	------



Program Targeting

1 -Percentage of Expenditures Assisting Low- and Moderate-Income Persons and Households Either Directly or On an Area Basis ³	88.21%
2 -Percentage of Expenditures That Benefit Low/Mod Income Areas	32.69%
3 -Percentage of Expenditures That Aid in The Prevention or Elimination of Slum or Blight	11.79%
4 -Percentage of Expenditures Addressing Urgent Needs	0.00%
5 -Funds Expended in Neighborhood (Community For State) Revitalization Strategy Areas and by Community Development Financial Institution.	\$0.00
6 -Percentage of Funds Expended in Neighborhood (Community For State) Revitalization Strategy Areas and by Community Development Financial Institution	0.00%



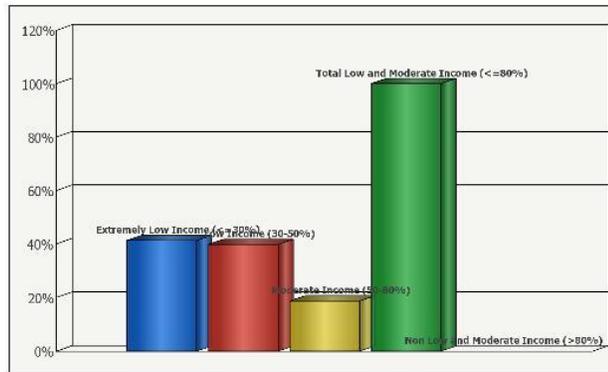


CDBG Beneficiaries by Racial/Ethnic Category¹

Race	Total	Hispanic
White	84.90%	100.00%
Black/African American	5.98%	0.00%
Asian	0.25%	0.00%
American Indian/Alaskan Native	0.75%	0.00%
Native Hawaiian/Other Pacific Islander	0.75%	0.00%
American Indian/Alaskan Native & White	0.75%	0.00%
Asian & White	0.08%	0.00%
Black/African American & White	0.00%	0.00%
Amer. Indian/Alaskan Native & Black/African Amer.	0.00%	0.00%
Other multi-racial	6.56%	0.00%
Asian/Pacific Islander (valid until 03-31-04)	0.00%	0.00%
Hispanic (valid until 03-31-04)	0.00%	0.00%

Income of CDBG Beneficiaries

Income Level	Percentage
Extremely Low Income (<=30%)	41.33%
Low Income (30-50%)	39.92%
Moderate Income (50-80%)	18.76%
Total Low and Moderate Income (<=80%)	100.00%
Non Low and Moderate Income (>80%)	0.00%



Program Year 2014 Accomplishments



U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
CDBG Community Development Block Grant Performance Profile
PR54 - CLACKAMAS COUNTY, OR
Program Year From 07-01-2014 To 06-30-2015

DATE: 09-10-15
TIME: 18:48
PAGE: 4

Accomplishment	Number
Actual Jobs Created or Retained	0
Households Receiving Housing Assistance	28
Persons Assisted Directly, Primarily By Public Services and Public Facilities	1,470
Persons for Whom Services and Facilities were Available	4,215 ⁵
Units Rehabilitated-Single Units	27
Units Rehabilitated-Multi Unit Housing	0

Funds Leveraged for Activities Completed \$1,341,217.31

Notes

1 Also, additional funds may have been available from prior years.

2 The return of grant funds is not reflected in these expenditures.

3 Derived by dividing annual expenditures for low- and moderate-income activities by the total expenditures for all activities (excluding planning and administration, except when State planning activities have a national objective) during the program year.

4 For entitlement communities, these data are only for those activities that directly benefit low- and moderate-income persons or households. They do not include data for activities that provide assistance to low- and moderate-income persons on an area basis, activities that aid in the prevention and elimination of slums and blight, and activities that address urgent needs. For states, these data are reported for all activities that benefit low- and moderate-income persons or households, aid in the prevention and elimination of slums and blight, and address urgent needs.

5 This number represents the total number of persons/households for whom services/facilities were available for [in many cases] multiple area benefit activities as reported by grantees. A service or facility meeting the national objective of benefiting low- and moderate-income persons on an area basis is available to all residents of the area served by the activity. If one or more activities had the same or overlapping service areas, the number of persons served by each activity was used to calculate the total number served; e.g., if two activities providing different services had the same service area, the number of persons in the service area would be counted twice; once for each activity.

CDBG Financial Summary report



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2014
 CLACKAMAS COUNTY , OR

DATE: 09-22-15
 TIME: 13:10
 PAGE: 1

PART I: SUMMARY OF CDBG RESOURCES	
01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	1,791,735.00
02 ENTITLEMENT GRANT	2,033,844.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	416,706.62
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	4,242,285.62
PART II: SUMMARY OF CDBG EXPENDITURES	
09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	1,942,771.84
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	1,942,771.84
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	456,419.30
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	2,399,191.14
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	1,843,094.48
PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD	
17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	1,713,692.27
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	1,713,692.27
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	88.21%
LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS	
23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%
PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS	
27 DISBURSED IN IDIS FOR PUBLIC SERVICES	301,887.01
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	301,887.01
32 ENTITLEMENT GRANT	2,033,844.00
33 PRIOR YEAR PROGRAM INCOME	244,731.58
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	2,278,575.58
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	13.25%
PART V: PLANNING AND ADMINISTRATION (PA) CAP	
37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	456,419.30
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 + LINE 40)	456,419.30
42 ENTITLEMENT GRANT	2,033,844.00
43 CURRENT YEAR PROGRAM INCOME	416,706.62
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	2,450,550.62
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	18.63%



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2014
 CLACKAMAS COUNTY, OR

DATE: 09-22-15
 TIME: 13:10
 PAGE: 2

LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17
 Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18
 Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2012	28	1325	5740740	River Road Head Start Kitchen	03	LMC	\$2,146.73
2012	28	1325	5764900	River Road Head Start Kitchen	03	LMC	\$3,442.17
					03	Matrix Code	\$5,588.90
2014	12	1374	5740740	West Linn Adult Community Center Expansion	03A	LMC	\$1,658.54
2014	12	1374	5783811	West Linn Adult Community Center Expansion	03A	LMC	\$352.05
2014	12	1374	5800240	West Linn Adult Community Center Expansion	03A	LMC	\$1,084.42
2014	12	1374	5804528	West Linn Adult Community Center Expansion	03A	LMC	\$2,308.83
2014	12	1374	5822718	West Linn Adult Community Center Expansion	03A	LMC	\$3,782.59
2014	12	1374	5842375	West Linn Adult Community Center Expansion	03A	LMC	\$2,917.15
					03A	Matrix Code	\$12,103.58
2013	18	1332	5764900	Jackson Place Rehabilitation	03C	LMC	\$124.66
2013	18	1332	5783811	Jackson Place Rehabilitation	03C	LMC	\$182.17
2013	18	1332	5842375	Jackson Place Rehabilitation	03C	LMC	\$159.06
2014	10	1371	5740740	2014 Jackson Place Rehabilitation	03C	LMC	\$19,305.19
2014	10	1371	5764900	2014 Jackson Place Rehabilitation	03C	LMC	\$10,123.43
2014	10	1371	5783811	2014 Jackson Place Rehabilitation	03C	LMC	\$2,228.99
2014	10	1371	5804528	2014 Jackson Place Rehabilitation	03C	LMC	\$503.71
2014	10	1371	5822718	2014 Jackson Place Rehabilitation	03C	LMC	\$4,281.53
2014	10	1371	5842375	2014 Jackson Place Rehabilitation	03C	LMC	\$5,992.01
					03C	Matrix Code	\$42,900.75
2013	16	1323	5740740	Youth Shelter Care Expansion 2013	03D	LMC	\$1,033.61
2013	16	1323	5764900	Youth Shelter Care Expansion 2013	03D	LMC	\$3,082.31
2013	16	1323	5783811	Youth Shelter Care Expansion 2013	03D	LMC	\$5,669.85
2013	16	1323	5800240	Youth Shelter Care Expansion 2013	03D	LMC	\$62,727.21
2013	16	1323	5804528	Youth Shelter Care Expansion 2013	03D	LMC	\$5,730.69
2013	16	1323	5822718	Youth Shelter Care Expansion 2013	03D	LMC	\$38,935.42
2013	16	1323	5842375	Youth Shelter Care Expansion 2013	03D	LMC	\$9,165.27
					03D	Matrix Code	\$126,344.36
2013	14	1321	5740740	Northwest Gladstone Infrastructure Improvements 2013	03K	LMA	\$237,764.23
2013	14	1321	5764900	Northwest Gladstone Infrastructure Improvements 2013	03K	LMA	\$6,797.09
2013	14	1321	5783811	Northwest Gladstone Infrastructure Improvements 2013	03K	LMA	\$1,906.80
2014	11	1372	5740740	SW Laurel Road Street Improvements	03K	LMA	\$357.79
2014	14	1373	5740740	SW Maple Road Street Improvements	03K	LMA	\$636.07
2014	14	1373	5764900	SW Maple Road Street Improvements	03K	LMA	\$3,526.85
2014	14	1373	5783811	SW Maple Road Street Improvements	03K	LMA	\$4,649.75
2014	14	1373	5800240	SW Maple Road Street Improvements	03K	LMA	\$285,710.86
2014	14	1373	5804556	SW Maple Road Street Improvements	03K	LMA	\$23,410.97
2014	14	1373	5822727	SW Maple Road Street Improvements	03K	LMA	\$7,453.03
					03K	Matrix Code	\$572,213.44
2012	18	1242	5740740	Risley Ave/Kellogg Ave Improvements	03L	LMA	\$10,994.37
2012	18	1242	5764900	Risley Ave/Kellogg Ave Improvements	03L	LMA	\$2,500.00
2013	2	1317	5764900	Bell Road Ped and Bike Improvements 2013	03L	LMA	\$44,689.92
2013	2	1317	5804556	Bell Road Ped and Bike Improvements 2013	03L	LMA	\$3,043.98
2013	2	1317	5842375	Bell Road Ped and Bike Improvements 2013	03L	LMA	\$1,600.11
					03L	Matrix Code	\$62,828.38
2012	14	1238	5740740	Beavercreek Health Clinic Rehabilitation - Phase 1	03P	LMC	\$414.00
2012	14	1238	5764900	Beavercreek Health Clinic Rehabilitation - Phase 1	03P	LMC	\$4,364.70



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2014
 CLACKAMAS COUNTY, OR

DATE: 09-22-15
 TIME: 13:10
 PAGE: 3

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2012	14	1238	5783811	Beavercreek Health Clinic Rehabilitation - Phase 1	03P	LMC	\$13,865.19
2012	14	1238	5800240	Beavercreek Health Clinic Rehabilitation - Phase 1	03P	LMC	\$15,676.77
2012	14	1238	5804827	Beavercreek Health Clinic Rehabilitation - Phase 1	03P	LMC	\$71,421.22
2012	14	1238	5842375	Beavercreek Health Clinic Rehabilitation - Phase 1	03P	LMC	\$8,023.36
					03P	Matrix Code	\$113,765.24
2014	4	1366	5764900	2014 RentWell	05	LMC	\$42,371.64
2014	4	1366	5800240	2014 RentWell	05	LMC	\$7,630.00
2014	4	1366	5842375	2014 RentWell	05	LMC	\$34,998.36
2014	5	1367	5764900	2014 Housing Rights and Resources	05	LMC	\$13,323.57
2014	5	1367	5783811	2014 Housing Rights and Resources	05	LMC	\$34,415.83
2014	5	1367	5822718	2014 Housing Rights and Resources	05	LMC	\$36,242.03
2014	5	1367	5842375	2014 Housing Rights and Resources	05	LMC	\$56,018.57
2014	6	1368	5740740	2014 Home Base Program	05	LMC	\$17,766.87
2014	6	1368	5764900	2014 Home Base Program	05	LMC	\$20,267.13
2014	6	1368	5783811	2014 Home Base Program	05	LMC	\$6,966.00
					05	Matrix Code	\$270,000.00
2014	16	1375	5783811	2014 Mentor Athletics	05D	LMC	\$8,422.45
2014	16	1375	5800240	2014 Mentor Athletics	05D	LMC	\$8,641.41
2014	16	1375	5842375	2014 Mentor Athletics	05D	LMC	\$14,823.15
					05D	Matrix Code	\$31,887.01
2014	17	1362	5740740	COLE, Z & A	13	LMH	\$12,000.00
					13	Matrix Code	\$12,000.00
2013	1	1350	5800245	SAVAGE, BC	14A	LMH	\$3,335.00
2013	1	1350	5822718	SAVAGE, BC	14A	LMH	\$1,705.00
2013	1	1358	5783811	SCOTT, S	14A	LMH	\$21,255.00
2013	19	1351	5740740	WATKINS, D	14A	LMH	\$7,475.00
2013	19	1361	5740740	PRADO/CAMPA	14A	LMH	\$5,888.25
2014	1	1384	5764900	WILSON, D	14A	LMH	\$4,995.00
2014	1	1385	5764900	RICKMAN, T	14A	LMH	\$7,385.00
2014	1	1385	5783811	RICKMAN, T	14A	LMH	\$1,025.00
2014	1	1386	5740742	GARRETT, LD	14A	LMH	\$225.00
2014	1	1386	5764900	GARRETT, LD	14A	LMH	\$3,220.00
2014	1	1386	5783811	GARRETT, LD	14A	LMH	\$4,710.00
2014	1	1387	5783811	GARRETT, M	14A	LMH	\$4,881.00
2014	1	1388	5764900	BOYD, N.	14A	LMH	\$5,000.00
2014	1	1389	5764900	STOLLER, D	14A	LMH	\$5,000.00
2014	1	1390	5783811	PHELPS C	14A	LMH	\$10,379.12
2014	1	1391	5764900	DETLES S	14A	LMH	\$1,865.00
2014	1	1392	5783811	HAYAKAWA CERINE NJ	14A	LMH	\$230.00
2014	1	1392	5800245	HAYAKAWA CERINE NJ	14A	LMH	\$8,750.00
2014	1	1392	5804538	HAYAKAWA CERINE NJ	14A	LMH	\$5,725.00
2014	1	1392	5822718	HAYAKAWA CERINE NJ	14A	LMH	\$10,175.00
2014	1	1395	5800245	O'DELL, B.	14A	LMH	\$3,450.00
2014	1	1398	5783811	MAGNUSON, C.	14A	LMH	\$200.00
2014	1	1398	5800245	MAGNUSON, C.	14A	LMH	\$5,740.00
2014	1	1400	5800245	BASSE, D.	14A	LMH	\$4,997.00
2014	1	1402	5800245	SINGLETON MM	14A	LMH	\$260.00
2014	1	1402	5822718	SINGLETON MM	14A	LMH	\$14,019.00
2014	1	1403	5822718	BEVIL M	14A	LMH	\$1,850.00
2014	1	1404	5822718	KROUS, W	14A	LMH	\$4,190.00
2014	1	1405	5822718	BETHEA, D.	14A	LMH	\$5,000.00
2014	1	1406	5822718	THOMAS M	14A	LMH	\$5,000.00
2014	1	1408	5822718	WHISLER JN	14A	LMH	\$235.00
2014	1	1409	5842375	STEWART, B	14A	LMH	\$4,000.00
2014	1	1410	5842375	VOGELMAN, K.	14A	LMH	\$925.00
2014	1	1413	5842375	HAIKKILA	14A	LMH	\$205.00



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2014
 CLACKAMAS COUNTY , OR

DATE: 09-22-15
 TIME: 13:10
 PAGE: 4

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2014	9	1393	5800246	OLSON, R.	14A	LMH	\$7,150.00
2014	9	1394	5800246	KELLY, B.	14A	LMH	\$7,250.00
2014	9	1399	5822718	SMITH, J.	14A	LMH	\$7,250.00
2014	9	1407	5822718	WELTY, N.	14A	LMH	\$7,200.00
					14A	Matrix Code	\$192,144.37
2014	1	1363	5740740	2014 CDBG Housing Rehabilitation Program	14H	LMH	\$22,906.12
2014	1	1363	5764900	2014 CDBG Housing Rehabilitation Program	14H	LMH	\$54,009.17
2014	1	1363	5783811	2014 CDBG Housing Rehabilitation Program	14H	LMH	\$40,563.94
2014	1	1363	5800245	2014 CDBG Housing Rehabilitation Program	14H	LMH	\$23,378.82
2014	1	1363	5804538	2014 CDBG Housing Rehabilitation Program	14H	LMH	\$38,908.65
2014	1	1363	5822718	2014 CDBG Housing Rehabilitation Program	14H	LMH	\$42,627.83
2014	1	1363	5842375	2014 CDBG Housing Rehabilitation Program	14H	LMH	\$26,904.10
2014	9	1370	5740740	2014 Sewer Hookup Program Admin	14H	LMH	\$1,236.38
2014	9	1370	5764900	2014 Sewer Hookup Program Admin	14H	LMH	\$5,689.95
2014	9	1370	5783811	2014 Sewer Hookup Program Admin	14H	LMH	\$3,313.09
2014	9	1370	5800246	2014 Sewer Hookup Program Admin	14H	LMH	\$1,741.35
2014	9	1370	5804538	2014 Sewer Hookup Program Admin	14H	LMH	\$3,165.39
2014	9	1370	5822718	2014 Sewer Hookup Program Admin	14H	LMH	\$2,037.65
2014	9	1370	5842375	2014 Sewer Hookup Program Admin	14H	LMH	\$1,543.80
					14H	Matrix Code	\$268,026.24
2014	1	1383	5740740	2014 NET COMPLIANCE Environmental	14I	LMH	\$1,100.00
2014	1	1383	5783811	2014 NET COMPLIANCE Environmental	14I	LMH	\$1,190.00
2014	1	1383	5822718	2014 NET COMPLIANCE Environmental	14I	LMH	\$1,600.00
					14I	Matrix Code	\$3,890.00
Total							\$1,713,692.27

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2014	4	1366	5764900	2014 RentWell	05	LMC	\$42,371.64
2014	4	1366	5800240	2014 RentWell	05	LMC	\$7,630.00
2014	4	1366	5842375	2014 RentWell	05	LMC	\$34,998.36
2014	5	1367	5764900	2014 Housing Rights and Resources	05	LMC	\$13,323.57
2014	5	1367	5783811	2014 Housing Rights and Resources	05	LMC	\$34,415.83
2014	5	1367	5822718	2014 Housing Rights and Resources	05	LMC	\$36,242.03
2014	5	1367	5842375	2014 Housing Rights and Resources	05	LMC	\$56,018.57
2014	6	1368	5740740	2014 Home Base Program	05	LMC	\$17,766.87
2014	6	1368	5764900	2014 Home Base Program	05	LMC	\$20,267.13
2014	6	1368	5783811	2014 Home Base Program	05	LMC	\$6,966.00
					05	Matrix Code	\$270,000.00
2014	16	1375	5783811	2014 Mentor Athletics	05D	LMC	\$8,422.45
2014	16	1375	5800240	2014 Mentor Athletics	05D	LMC	\$8,641.41
2014	16	1375	5842375	2014 Mentor Athletics	05D	LMC	\$14,823.15
					05D	Matrix Code	\$31,887.01
Total							\$301,887.01

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2014	8	1369	5764900	2014 Homeless Count	20		\$2,000.00
2014	8	1369	5783811	2014 Homeless Count	20		\$6,841.84
2014	8	1369	5822718	2014 Homeless Count	20		\$12,841.84
2014	8	1369	5842375	2014 Homeless Count	20		\$3,617.19



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2014
 CLACKAMAS COUNTY, OR

DATE: 09-22-15
 TIME: 13:10
 PAGE: 5

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
					20	Matrix Code	\$25,300.87
2014	2	1364	5740740	2014 CDBG Administration	21A		\$42,768.41
2014	2	1364	5764900	2014 CDBG Administration	21A		\$106,580.96
2014	2	1364	5783811	2014 CDBG Administration	21A		\$70,654.43
2014	2	1364	5800728	2014 CDBG Administration	21A		\$51,636.83
2014	2	1364	5822727	2014 CDBG Administration	21A		\$119,246.23
2014	2	1364	5842375	2014 CDBG Administration	21A		\$40,231.57
					21A	Matrix Code	\$431,118.43
Total							\$456,419.30